

production but in 1929 this proportion had increased to 52 p.c., showing the rapid westward movement of the centre of production. British Columbia has added several new tree species to the lumber market and at present possesses the heaviest stands and the largest individual trees in Canada.

Remarkable developments in the manufacture of pulp and paper in the twentieth century have caused a second wave of forest exploitation to sweep over Eastern Canada, and have given rise to an industry which has already surpassed the manufacture of lumber and is to-day the most important manufacturing industry in Canada and the source of the greatest single item in our exports next to wheat.

Subsection 1.—Woods Operations.

Differences throughout Canada in forest conditions give rise to differences in logging methods. Generally speaking, throughout Eastern Canada the climate is such that the cutting and hauling of logs can be carried on most economically during the fall and winter months. The trees are felled and the logs hauled to the nearest stream or lake, where they are piled on the ice or sloping banks. The presence of connected systems of lakes and streams makes it possible in most cases to float the logs from the forest to the mill at a minimum cost during the annual spring freshets. The logging industry east of the Rocky mountains is therefore almost entirely seasonal. In many cases lumbermen co-operate in river-driving operations and improvement companies, financed by the logging operators, build river improvements to facilitate the passage of the floating logs, the logs being finally sorted and delivered to their respective owners. In British Columbia the scarcity of drivable streams and the greater average size of the logs give rise to entirely different logging methods. Logs are assembled by different cable systems operated by donkey engines and are transported to the mills or to water chiefly by logging railways and in some cases by motor trucks. These operations are more or less independent of frost, snow or freshet and are carried on in most cases throughout the entire year.

In Eastern Canada logging operations are usually carried on by the mill owners or licensees of timbered lands, often through the medium of contractors, sub-contractors and jobbers. In the better settled parts of the country a considerable quantity of lumber is sawn by custom sawmills or small mills purchasing logs from the farmers. Unmanufactured pulpwood, poles, ties and other forest products have a market value, but saw-logs, being as a rule the property of the mill-owner, are not generally marketed as such in Eastern Canada. In British Columbia logging is carried on more frequently as a separate enterprise by limit-holders, who cut and sell logs on the market. In many cases mill operators are not limit-holders but buy their entire supply of raw material from logging concerns.

In connection with operations in the woods it should be borne in mind that the forests not only provide the raw material for the sawmills, pulp-mills, wood distillation, charcoal, excelsior and other plants but that they also provide logs, pulpwood and bolts for export in the unmanufactured state and fuel, poles, railway ties, posts and fence rails, mining timber, piling and other primary products, which are finished in the woods ready for use or exportation. There are also a number of minor forest products, such as maple sugar and syrup, balsam gum, resin, cascara, moss and tanbark, which all go to swell the total.

Table 2 gives the total value of the products of woods operations in Canada for the years 1925 to 1929 inclusive. The imports and exports of forest products in the fiscal years ended Mar. 31, 1928-31, are shown in Tables 12 and 13 of the chapter on External Trade.